



Thank you for your interest in making a gift of stock to San Francisco Performances. Shares can be transferred directly from your brokerage account to San Francisco Performances' account. To execute your transfer, please complete this form. **Send a signed copy to your broker. Only your broker can initiate the transfer.**

DONOR INFORMATION

Name
Address
City State Zip

BROKER INFORMATION

Broker Name
Brokerage Firm
Phone Number

STOCK INFORMATION

Stock Name
# of shares
Approximate Gift Value

X

Donor Signature Date Phone Number

San Francisco Performances has a brokerage account with Charles Schwab. Please provide your broker with the following:

Account Name: Charles Schwab & Co.
Account #: 7768-8830 DTC # 0164
Address: 100 Post Street
San Francisco, CA 94108
Phone: 415-677-6222 Fax: 415-956-2770
SF Performances Tax ID: 94-2600147

Mail or fax this form to:

San Francisco Performances
Attention: Development Department
500 Sutter Street, Suite 710
San Francisco, CA 94102
Fax: 415-398-6439